	Desc D <b>e</b> sc	ibit Exhibit DocDetators Exhibit No Page	9 12. <b>24.009</b> 213 18. <b>12.60</b> 6.0261		
Fill	in this information to identify the		TO MAKE T	_	10102
Deb	tor name Hermitage Inn Real	Estate Holding Company, LLC			
Unit	ed States Bankruptcy Court for the:	DISTRICT OF CONNECTICUT			
	e number (if known) 19-20903				
Oas	13-20303				Check if this is an
					amended filing
Off	icial Form 206D				
Sc	hedule D: Creditors	Who Have Claims Secured by Pr	operty		12/15
3e as	s complete and accurate as possible.				
	any creditors have claims secured by		5 - b - c - b - c - c - c - c - c - c - c		and the factor
	_	age 1 of this form to the court with debtor's other schedules.	Jeptor has nothing e	eise to	o report on this form.
	Yes. Fill in all of the information b  List Creditors Who Have Se				
		no have secured claims. If a creditor has more than one secured	Column A		Column B
claim, list the creditor separately for each claim.  Amount of c		Amount of claim		Value of collateral that supports this	
			Do not deduct the va of collateral.	alue	claim
2.1	A&W Realty LLC	Describe debtor's property that is subject to a lien	\$678,028	.00	\$1,250,000.00
	Creditor's Name  Attn: President or General	4V8, LLC; and Comtuck, LLC			
	Mgr			et the value claim	
	2 Mountain Park Plaza West Dover, VT 05356				
	Creditor's mailing address	Describe the lien			Check if this is an amended filing  12/15  to report on this form.  Column B Value of collateral that supports this claim  \$1,250,000.00
		Pledge of Notes Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
	Barriella and an and	Is anyone else liable on this claim?			
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
	Last 4 digits of account number	2 Tee: This eat concease The coadobiore (Children's Children's Chi			
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?  No	Check all that apply ☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative priority.	☐ Disputed			
2.2	Ann Coleman	Describe debtor's property that is subject to a lien	\$1,597	'.47	\$44,698,750.00
	Creditor's Name	Schedule A/B, Part 9			
	437 Maple Drive Whitingham, VT 05361				
	Creditor's mailing address	Describe the lien			
		Statutory Lien Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	- 165. Fill out <i>Schedule H. Codebiols</i> (Official Forth 2007)			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply			

Debto		D0025 FILE G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-G-	19Pa( <b>ge</b> 1	<b>457123704</b> 776 2 of 32 <sup>6/09/19</sup> 11:39AI
	■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
2.3	Atomic Professional Audio Inc Creditor's Name Attn President or General Mgr	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$71,372.96	\$44,698,750.00
	364A Innovation Drive North Clarendon, VT 05759 Creditor's mailing address	Describe the lien  Statutory Lien  Is the creditor an insider or related party?  No		
	Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number	Yes Is anyone else liable on this claim?  ■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
-	Do multiple creditors have an interest in the same property?  No Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
	Austin Design Inc. Creditor's Name Attn: President or General Mgr	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$18,881.25	\$44,698,750.00
	2 Mead Street Greenfield, MA 01301 Creditor's mailing address	Describe the lien  Notice of Lien on Real Property  Is the creditor an insider or related party?		
=	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?		
	Date debt was incurred  Last 4 digits of account number	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
2.5	Barnstormer Summit Lift, LLC Creditor's Name Attn: President or General	Describe debtor's property that is subject to a lien Schedule A/B, Part 4	\$9,252,753.00	\$755,004.00
	Mgr 6 Bayberry Lane Wilton, CT 06897			

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Casasas 1199999021144 Damo 25 Describit Exhibit DocDerletors Exhibit No.Page 20 Poá 261 3 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's mailing address Describe the lien **UCC Financing Statements** Is the creditor an insider or related party? ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? □ Contingent ■ No ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative □ Disputed 2.6 | Berkshire Bank Describe debtor's property that is subject to a lien \$16,911,583.01 \$44,188,750.00 Creditor's Name 55.1 (Hermitage Inn); 55.2 (Snow Goose Inn); Attn: President or General 55.3 (Horizon Inn); 55.5 (Hermitage Mgr Clubhouse); 55.6 (Golf Course); and 55.7 Real 1259 E Columbus Ave Ste **Estate Development** 301 Springfield, MA 01105 Creditor's mailing address Describe the lien Mortgage Is the creditor an insider or related party? ■ No ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: interest in the same property? Check all that apply ■ No □ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, ☐ Disputed including this creditor and its relative priority. 2.7 Berkshire Bank Describe debtor's property that is subject to a lien \$1,037,500.00 \$44,188,750.00 Creditor's Name 55.1 (Hermitage Inn); 55.2 (Snow Goose Inn); Attn: President or General 55.3 (Horizon Inn); 55.5 (Hermitage Mgr Clubhouse); 55.6 (Golf Course); and 55.7 Real 1259 E Columbus Ave Ste **Estate Development** Springfield, MA 01105

Creditor's mailing address Describe the lien Mortgage Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number

Do multiple creditors have an interest in the same property? As of the petition filing date, the claim is:

Check all that apply

Best Case Bankruptcy

\$338,717.81	\$27,000,000.00
_	
_	
\$150,382.86	\$44,698,750.00
_	
_	
l	
\$986,212.89	\$44,188,750.00
)	12: <b>06:005/2/37PB</b> 21Pa <b>6</b> @81 (if know) <u>19-20903</u>

Casasas 1199999021144 Damo 25 FILENDS-CATEMENT AND ADDRESS PROPERTY OF THE P Describit Exhibit DocDetetors Exhibit No.Page 22 Poá @81 5 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 dba Bull Stockwell Allen **Attn: President or General** Mgr 300 Montgomery Street Ste 1135 San Francisco, CA 94104 Describe the lien Creditor's mailing address **Mechanics Lien** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Check all that apply Do multiple creditors have an interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative Disputed priority. \$1,092,993.16 \$44,698,750.00 Carol H. Butler Trust Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 9 c/o Pamela Keefe, Trustee 241 White Oak Shade Road New Canaan, CT 06840 Creditor's mailing address Describe the lien Writ of Attachment Is the creditor an insider or related party? ■ No ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an interest in the same property? Check all that apply ☐ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. **Charles Collins & Ana** \$1,107,192.00 \$44,698,750.00 Describe debtor's property that is subject to a lien Cladera Creditor's Name Schedule A/B, Part 9 20 Prospect Avenue Larchmont, NY 10538 Describe the lien Creditor's mailing address **Judgment** Is the creditor an insider or related party?

Creditor's email address, if known

Date debt was incurred

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

■ No
□ Yes

Is anyone else liable on this claim?

	- II-I-II O IIO Coop number	. /	40 00000	
Name	e Holding Company, LLC Case number	(if know)	19-20903	
	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
st 4 digits of account number				
	As of the petition filing date, the claim is:			
***	<u> </u>			
ority.	2.00			
oldbrook Fire District No.				
	Describe debtor's property that is subject to a lien		\$255.42	\$27,000,000.00
	55.5 (Hermitage Clubhouse)			
	Para Harda Para			
editor's mailing address	Describe the lien			
	Is the creditor an insider or related party?			
	■ No			
editor's email address, if known	Yes			
	*			
te debt was incurred				
st 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	As of the petition filing date, the claim is:			
	<del></del>			
* * *	<u> </u>			
	☐ Disputed			
ority.				
		4	76 924 00	¢44 600 750 00
			0,034.00	\$44,698,750.00
	Scriedule A/B, Fait 9			
	Describe the lien			
	Notice of Lien on Real Property			
Pr. 1 27 11 27 1				
editor's email address, if known				
te debt was incurred	■ No			
	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
st 4 digits of account number				
	As of the petition filing date, the claim is:			
• • •				
	☐ Unliquidated			
luding this creditor and its relative	☐ Disputed			
		Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Specify each creditor, cluding this creditor and its relative ority.   Ves. Specify each creditor, cluding this creditor and its relative ority.   Ves. Specify each creditor, cluding this creditor and its relative ority.   Ves. Specify each creditor, cluding this creditor and its relative ority.   Ves. Specify each creditor, same ttm: President or General gr Goldbrook Road (limington, VT 05363-9624 dildror mailing address   Ves. Specify each creditor, late debt was incurred   No   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Specify each creditor, late debt was incurred   Ves. Specify each creditor, late or vestigation or smalling address   Ves. Specify each creditor, late of the president or General gr King Phillip Trail and y Hook, CT 06482   Ves. Specify each creditor and its relative ority.   No   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Specify each creditor, late of the petition filling date, the claim is: Check all that apply   Contingent   Ves. Specify each creditor, late of the petition filling date, the claim is: Check all that apply   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule A/B, Part 9   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out	Yes. Fill out Schedule H: Codebtors (Official Form 206H)     Yes. Specify each creditor, look all that apply   Contingent   Unliquidated   Disputed     Ves. Specify each creditor, look official Form 206H   Ves. Specify each creditor, look official Form 206H   Ves. Specify each creditor and its relative official Form 206H   Ves. Specify each creditor and its relative official Form 206H   Ves. Specify each creditor and its relative official Form 206H   Ves. Specify each creditor and its relative official Form 206H   Ves. Specify each creditor and its relative official Form 206H   Ves. Specify each creditor, some the debt was incurred   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some the president or General gr   Ves. Specify each creditor, some some property   Ves. Specify each creditor, some state of the president or General gr   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Fill out Schedule H: Codebtors (Official Form 206H)   Ves. Specify each creditor, some state and the same property?   Ves. Specify each creditor, some state and the same property?   Ves. Specify each creditor, some state and the same property?   Ves. Specify each creditor, some state and the same property?   Ves. Specify each creditor, some state and the same property?   Ves. Specify each creditor, some	Yes. Fill out Schedule H: Codebtors (Official Form 206H)     Yes. Specify each creditor in the same property?   Contingent     Yes. Specify each creditor and its relative only.     Yes. Specify each creditor only in the debt was incurred     Yes. Specify each creditor and its relative only.     Yes. Specify each creditor and its relative only.     Yes. Specify each creditor on the same property     Yes. Specify each creditor on the same property     Yes. Specify each creditor on the same property     Yes. Specify each creditor,     Ye

Dan and John Lane

Describe debtor's property that is subject to a lien

\$23,309.29

\$44,698,750.00

Casasas 1199999021144 Damo 25 FILENDS-CATEMENT AND ADDRESS PROPERTY FOR THE STANDARD PARTY OF THE STANDARD PROPERTY OF THE STANDARD PARTY OF Describit Exhibit DocDetetors Exhibit No.Page 24 Pata 281 Desc 7 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 dba Lane Plumbing&Heating Inc 10 Adams Drive Wilmington, VT 05363 Creditor's mailing address Describe the lien **Notice of Mechanics Lien** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. 2.1 \$320,917.16 \$27,000,000.00 Dan Solaz Describe debtor's property that is subject to a lien 6 Creditor's Name Schedule A/B, Part 9 72 Limerick Road Trumbull, CT 06611 Creditor's mailing address Describe the lien Judgment Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: interest in the same property? Check all that apply ☐ Contingent ■ No ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative □ Disputed priority. \$44,698,750.00 \$31,212.00 **David Manning Inc** Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 9 **Attn President or General** Mgr 103 Frost Place Brattleboro, VT 05302 Describe the lien Creditor's mailing address **Statutory Lien** Is the creditor an insider or related party?

Official Form 206D

Creditor's email address, if known

Date debt was incurred

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

☐ Yes

Is anyone else liable on this claim?

Casasas 1199999021144 Damo 25 Describit Exhibit DocDerletors Exhibit No.Page Desc 25 Poa@81 8 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent No ■ Unliquidated  $\hfill \square$  Yes. Specify each creditor, including this creditor and its relative □ Disputed \$450,000.00 \$11,875,000.00 **Donald Jabro** 8 Describe debtor's property that is subject to a lien Creditor's Name 55.7 (Real Estate Development) 27 Brimmer St #3 Boston, MA 02108 Creditor's mailing address Describe the lien Mortgage Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an interest in the same property? Check all that apply ☐ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative Disputed priority. Fisher and Fisher Law \$510,000.00 \$143,727.72 Describe debtor's property that is subject to a lien 9 Offices Creditor's Name 55.4 (Nordic Hills Lodge) Attn: Robert Fisher **PO Box 621** Brattleboro, VT 05302 Creditor's mailing address Describe the lien Mortgage Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? □ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. Fred H. Hamblet, LLC \$1.00 \$44,698,750.00

Describe debtor's property that is subject to a lien

Casasas 1199999021144 Damo 25 FILENS-CAEN (FRI KOUR) (007) F21057-11 (PEC) F2105-21 (19 12: 20-6, 1007-12: 20-6 Describit Exhibit DocDetetors Exhibit No.Page 9 of 32 26 Palae 1 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 Attn: President or General Mgr 29 Victoria Street Keene, NH 03431 Creditor's mailing address Describe the lien **Notice of Lien** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. \$36,800.58 \$44,698,750.00 **Gordon Bristol Consulting** Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 9 **Attn President or General** Mar 279 Sunset Lake Rd Williamsville, VT 05362 Creditor's mailing address Describe the lien **Statutory Lien** Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ■ No ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: interest in the same property? Check all that apply ■ No ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, ☐ Disputed including this creditor and its relative priority. \$257,628.11 \$44,698,750.00 **Green Mountain Power** Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 9 Attn: President or General Mgr 163 Acorn Lane Colchester, VT 05446 Creditor's mailing address Describe the lien Writ of Attachment Is the creditor an insider or related party?

Official Form 206D

Creditor's email address, if known

Date debt was incurred

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Is anyone else liable on this claim?

■ No
□ Yes

	tibit Ex <b>Mitait Do Clerbeons</b> Exhibit No. <b>2</b> age  Ate Holding Company, LLC  Case number	5	10 of 32 6/09/19 11:39A
Name	<u> </u>		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	☐ Contingent ☐ Unliquidated		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Disputed		
2.2 3 Greenfield Glass Company Creditor's Name	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$4,928.88	\$44,698,750.00
Attn President or General Mgr	Schedule A/B, Part 9		
52 River Street Greenfield, MA 01301			
Creditor's mailing address	Describe the lien		
	Notice of Lien		
	Is the creditor an insider or related party?		
Creditor's email address, if known	_ ■ No □ Yes		
Oreditor's email address, il known	Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
■ No	Contingent		
Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
2.2 4 Grenoble Group	Describe debtor's property that is subject to a lien	\$2,080,527.00	\$44.698.750.00
Creditor's Name  aka RTM Capital Partners Inc	Schedule A/B, Part 9		
c/o Langrock Sperry & Wool LLP 210 College Street Burlington, VT 05402			
Creditor's mailing address	Describe the lien		
	Mortgage Is the creditor an insider or related party?		
	No		
Creditor's email address, if known	_		
	Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
No	Contingent		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		

Harrington Engineering Inc.	Describe debtor's property that is subject to a lien	\$37,692.60	\$44,698,750.00
Creditor's Name  Attn President or General	Schedule A/B, Part 9		
Mgr			
7868 Pomfret Road			
North Pomfret, VT 05053	Describe the lien		
Creditor's mailing address	Statutory Lien		
	Is the creditor an insider or related party?		
	■ No		
Creditor's email address, if known	Yes		
	Is anyone else liable on this claim?		
Date debt was incurred	■ No		
Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Do multiple creditors have an	As of the petition filing date, the claim is:		
interest in the same property?	Check all that apply ☐ Contingent		
No	☐ Unliquidated		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Disputed		
		\$4.00	<b>\$755.004.00</b>
International Financial Creditor's Name	Describe debtor's property that is subject to a lien	\$1.00	\$755,004.00
Services Corporation Attn: President or General	Schedule A/B, Part 4		
Mgr 1113S Milwaukee Ave Ste 301			
Libertyville, IL 60048			
Creditor's mailing address	Describe the lien		
	UCC Financing Statements Is the creditor an insider or related party?		
	No		
Creditor's email address, if known	■ No		
Greater & email address, it known	Is anyone else liable on this claim?		
Date debt was incurred	■ No		
	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
Last 4 digits of account number			
Do multiple creditors have an	As of the petition filing date, the claim is:		
interest in the same property?	Check all that apply ☐ Contingent		
■ No	☐ Contingent ☐ Unliquidated		
☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Disputed		
Iron Horse Standing Seam	Describe debtor's property that is subject to a lien	\$25,631.11	\$44,698,750.00
Creditor's Name	Schedule A/B, Part 9	·	
Co aka Iron Horse Roofing Co			
Attn: President or General			
Mgr			
PO Box 221, 1350 Route 11 Londonderry, VT 05148			
Creditor's mailing address	Describe the lien		

FILEGE-QF6/10F9/40/96/1079F21694179Ech February 12:20/6/1009/2137F1182g146722207c4776

Creditor's mailing address

Casasas 1199999021144 Damo 25 DEExtribit Extribit Do Overberns Exhibit No. 12 age Desc 29Pafa231 12 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 **Preliminary Lien Notice on Real Property** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? ■ No Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. Joyce Land Surveying \$1.00 \$44,698,750.00 Describe debtor's property that is subject to a lien 8 Corp Creditor's Name Schedule A/B, Part 9 Attn: Benjamin A Joyce 37 Atherton Road Wilmington, VT 05363 Creditor's mailing address Describe the lien **Notice of Contractors Lien** Is the creditor an insider or related party? No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative Disputed priority. Key Drilling & Blasting 2.2 \$66,600.00 \$44,698,750.00 Describe debtor's property that is subject to a lien 9 Svcs Creditor's Name Schedule A/B, Part 9 **Attn President or General** Mgr 14 Trowbridge Road Keene, NH 03431 Describe the lien Creditor's mailing address Statutory Lien Is the creditor an insider or related party? ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply

Do multiple creditors have an

interest in the same property?

Debtor		Doo 25 FILE 6-05-05-05-05-05-05-05-05-05-05-05-05-05-	30Panfg@231	<b>45722076</b> 4776 13 of 32 <sup>6/09/19 11:39AN</sup>
	Name			
	No	☐ Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	ncluding this creditor and its relative	■ Disputed		
	riority.	- Disputed		
2.3			<b>\$074.405.50</b>	<b>A755</b> 004 00
	akeland Bank	Describe debtor's property that is subject to a lien	\$674,435.52	\$755,004.00
	reditor's Name	Schedule A/B, Part 4		
	Attn: President or General			
	/lgr			
	66 Changebridge Road			
	Montville, NJ 07045			
С	reditor's mailing address	Describe the lien		
		UCC Financing Statement		
		Is the creditor an insider or related party?		
		■ No		
С	reditor's email address, if known	□Yes		
		Is anyone else liable on this claim?		
D	Date debt was incurred	■ No		
-		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
L	ast 4 digits of account number	Tes. Fill out <i>Scriedule H. Codebiors</i> (Official Form 200H)		
D	o multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
	No	☐ Contingent		
г	Yes. Specify each creditor,	☐ Unliquidated		
in	ncluding this creditor and its relative riority.	Disputed		
2.3 1 N	Macrolease Corporation	Describe debtor's property that is subject to a lien	\$7,015.00	\$755,004.00
С	reditor's Name	Schedule A/B, Part 4		
Δ	Attn President or General			
N	/lgr			
	85 Express Street Ste 100 Plainview, NY 11803			
	reditor's mailing address	Describe the lien		
		UCC Financing Statement Is the creditor an insider or related party?		
		■ No		
С	reditor's email address, if known	Yes Is anyone else liable on this claim?		
r.	Pate debt was incurred	No		
U	ate debt was incurred			
L	ast 4 digits of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
<u></u>	o multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
	■ No	☐ Contingent		
_	Yes. Specify each creditor,	☐ Unliquidated		
in	ares. Specify each creditor, including this creditor and its relative riority.	☐ Disputed		
2.3 N	Manchester Carpet Care		<b>^^</b>	A44 000 TT =
2lı	nc.	Describe debtor's property that is subject to a lien	\$39,875.09	\$44,698,750.00

Casasae91-99990921144 Dagooo25 DEExtribit Extribit Do Overberns Exhibit No. 12 age 31Pafo2e31 Desc 14 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 **Attn President or General** Mgr 6 Manchester Valley Road Manchester Center, VT 05255 Creditor's mailing address Describe the lien Statutory Lien Is the creditor an insider or related party? ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ■ No ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. **Metropolitan Golf Assn** \$50,358.84 \$44,698,750.00 Describe debtor's property that is subject to a lien 3 Creditor's Name Schedule A/B, Part 9 **Attn: President or General** Mgr **28 VT ROUTE 110** SOUTH ROYALTON, VT 05068 Describe the lien Creditor's mailing address Judgment Order Is the creditor an insider or related party? ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: interest in the same property? Check all that apply ■ No □ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, ☐ Disputed including this creditor and its relative priority. 2.3 \$12,703,34 \$44,698,750.00 Michael Fayette Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 9 dba MFayette Carpentry, LLC 284 Route 100 West Dover, VT 05356 Describe the lien Creditor's mailing address **Notice of Mechanics Lien** Is the creditor an insider or related party?

Official Form 206D

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Creditor's email address, if known

■ No

☐ Yes

	Cas <del>asat919999021</del> 144D <b>ro</b> Desc <b>Des</b> rioi	Door25 Fi <b>11666-casi/feral/1096/1079721036/1</b> 196d bit Ex <b>knitain</b> DoorDerberms Exhibit N				<b>467280704</b> 7776 15 of 32 <sup>6/09/19 11:39AM</sup>
Debtor	Hermitage Inn Real Estat		Case number (i		19-20903	10 01 02
	Name	la anciena de a liabla an Abia alaimo				
_		Is anyone else liable on this claim?				
D	ate debt was incurred	■ No				
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Fo	orm 206H)			
	o multiple creditors have an nterest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	Contingent				
in	Yes. Specify each creditor, acluding this creditor and its relative riority.	☐ Unliquidated ☐ Disputed				
5 <b>C</b>	Mountain Glass and Lock	Describe debtor's property that is subject to a l	ien	;	\$39,199.50	\$44,698,750.00
A	reditor's Name Attn President or General Agr	Schedule A/B, Part 9				
5	rgi 7 Jackson Ave Rutland, VT 05701					
	reditor's mailing address	Describe the lien Stipulated Writ of Attachment Is the creditor an insider or related party?				
		No				
C	reditor's email address, if known	Yes Is anyone else liable on this claim?				
D	ate debt was incurred	■ No				
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Fo	orm 206H)			
in	o multiple creditors have an herest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	☐ Contingent				
in	Yes. Specify each creditor, acluding this creditor and its relative riority.	☐ Unliquidated ☐ Disputed				
2.3 6 N	IR Steel Acquisition Corp.	Describe debtor's property that is subject to a I	ien		\$58,750.00	\$44,698,750.00
d	reditor's Name lba Ameri-Fab Attn President or General	Schedule A/B, Part 9				
4	/lgr 100 W Glenrosa Ave Phoenix, AZ 85019					
	reditor's mailing address	Describe the lien				
		Statutory Lien				
		Is the creditor an insider or related party?				
_		No				
C	reditor's email address, if known	☐ Yes Is anyone else liable on this claim?				
D	ate debt was incurred	■ No				
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Fo	orm 206H)			
	o multiple creditors have an treest in the same property?	As of the petition filing date, the claim is: Check all that apply				
	No	Contingent				
_	Yes. Specify each creditor,	Unliquidated				
	cluding this creditor and its relative riority.	☐ Disputed				

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Describit Exhibit De Derberts Exhibit No. 12 age 16 of 32 33Pafg231

Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know)

19-20903

	1			
2.3 7	Nordic Valley Properties LLC Creditor's Name Attn: President or General	Describe debtor's property that is subject to a lien	\$1.00	\$0.00
	Mgr 34 Look Road Wilmington, VT 05363 Creditor's mailing address	Describe the lien		
		Is the creditor an insider or related party?		
	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	Contingent		
	Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
2.3	Northern Building Supplies,Inc	Describe debtor's property that is subject to a lien	\$151,744.44	\$44,698,750.00
<u> </u>	Creditor's Name Attn: President or General Mgr	Schedule A/B, Part 9		
	7 Loop Road Newfane, VT 05345			
	Creditor's mailing address	Describe the lien		
		Statutory Lien		
		Is the creditor an insider or related party?		
		■ No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		4 \$44,698,750.00
	☐ Yes. Specify each creditor,	☐ Unliquidated		
	including this creditor and its relative priority.	Disputed		
2.3	Pioneer Timber Frames			
9	LLC	Describe debtor's property that is subject to a lien	\$16,520.00	\$44,698,750.00
	Creditor's Name	Schedule A/B, Part 9		
	Attn President or General Mgr			
	PO Box 1057			
	Wilmington, VT 05363			
	Creditor's mailing address	Describe the lien		
		Notice of Lien on Real Property		
		Is the creditor an insider or related party?		

Deb	tor Hermitage Inn Real Esta	te Holding Company, LLC Case number (i	f know) 19-20903	
	Creditor's email address, if known	Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	☐ Contingent		
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
2.4	PJB Home Center, Inc.	Describe debtor's property that is subject to a lien	\$30,645.19	\$44,698,750.00
	Creditor's Name Perkins Home Center Attn President or General	Schedule A/B, Part 9		
	Mgr PO Box 430 West Chesterfield, NH 03466			
	Creditor's mailing address	Describe the lien Notice of Mechanics Lien		
		Is the creditor an insider or related party?		
		No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No	Contingent		
	☐ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Unliquidated ☐ Disputed		
2.4	PJB Home Center, Inc.	Describe debtor's property that is subject to a lien	\$7,556.11	\$44,698,750.00
	Creditor's Name Perkins Home Center Attn President or General	Schedule A/B, Part 9		
	Mgr PO Box 430 West Chesterfield, NH 03466			
	Creditor's mailing address	Describe the lien  Contractor's Lien  Is the creditor an insider or related party?  No		
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No		
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		

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	Casasae 11990 1900 21144 Did	D0025 Fi <b>17266-016i/049i/40/9/0079E2158</b> 4ir@ch@ <del>160</del> 149 <b>.0</b> 2	109 12:24	\$ <i>(</i> 0079/2139/E1927	<b>14672907</b> 04776
		bit Ex <b>Main Do Dentent</b> s Exhibit No. 12age		Poofgæ31	18 of 32 6/09/19 11:39AN
Debtor		te Holding Company, LLC Case number		19-20903	
	Name	is from the same of the same o	,		
	No	☐ Contingent			
	_	☐ Unliquidated			
	Yes. Specify each creditor, cluding this creditor and its relative	☐ Disputed			
	iority.	□ Disputed			
2.4				¢24.44F.00	¢44.000.750.00
	limpton Excavating LLC editor's Name	Describe debtor's property that is subject to a lien		\$34,145.00	\$44,698,750.00
	editor's Name ttn President or General	Schedule A/B, Part 9			
	gr				
	96 East Hill Road		_		
	/ardsboro, VT 05355				
	editor's mailing address	Describe the lien			
		Order on Mechanics Lien			
		Is the creditor an insider or related party?	_		
		■ No			
Cr	editor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
Da	ate debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
La	ast 4 digits of account number				
_	10.1	As of the medition filling date the plain in			
	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	I <sub>No</sub>	☐ Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
	cluding this creditor and its relative	☐ Disputed			
	iority.	4			
2.4	CN Capital LLC, ATIMA	Describe debtor's property that is subject to a lien		\$1.00	\$755,004.00
	editor's Name	Schedule A/B, Part 4		Ψ1.00	— <del>• • • • • • • • • • • • • • • • • • •</del>
	ttn: President or General	Schedule A/B, Part 4			
	gr				
	5 Gerber Road East		_		
S	outh Windsor, CT 06074				
Cr	editor's mailing address	Describe the lien			
		UCC Financing Statement	_		
		Is the creditor an insider or related party?			
		No			
Cr	editor's email address, if known	Yes			
		Is anyone else liable on this claim?			
Da	ate debt was incurred	No No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
La	ast 4 digits of account number				
D	o multiple creditors have an	As of the petition filing date, the claim is:			
	terest in the same property?	Check all that apply			
	l <sub>No</sub>	Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
ind	cluding this creditor and its relative	Disputed			
pr	iority.	•			
_					

Reinhart Equipment

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

Describe debtor's property that is subject to a lien

\$44,698,750.00

\$1,587,450.00

DEExtribit Extribit Do Overberns Exhibit No. 12 age Desc 36Panfo@31 19 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 **Attn President or General** Mgr 32 Thompson Drive **Essex Junction, VT 05452** Creditor's mailing address Describe the lien **Statutory Lien** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. 2.4 \$1,587,448.10 \$44,698,750.00 Reinhart Foodservice, LLC Describe debtor's property that is subject to a lien 5 Creditor's Name Schedule A/B, Part 9 **Attn: President or General** Mar 6250 N River Rd Ste 9000 Des Plaines, IL 60018 Creditor's mailing address Describe the lien Writ of Attachment and UCC Financing Statement Is the creditor an insider or related party? ■ No Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an interest in the same property? Check all that apply ☐ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. Seth and Jennifer \$986,495.21 \$44,698,750.00 Goodman Describe debtor's property that is subject to a lien 6 Creditor's Name Schedule A/B, Part 9 65 Pendleton Lane Longmeadow, MA 01106 Describe the lien Creditor's mailing address Writ of Attachment Is the creditor an insider or related party? ■ No ☐ Yes Creditor's email address, if known Is anyone else liable on this claim?

Date debt was incurred

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	Casasas 1200 1200 1200 1200 1200 1200 1200 120			
Debto		state Holding Company, LLC Case number	Pafg2e31 19-20903	20 of 32 6/09/19 11:39AN
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
L	ast 4 digits of account number			
	Oo multiple creditors have an	As of the petition filing date, the claim is:		
_	nterest in the same property? ■ No	Check all that apply  ☐ Contingent		
] ii	Yes. Specify each creditor, ncluding this creditor and its relative oriority.	☐ Unliquidated /e ☐ Disputed		
2.4			¢50.050.45	\$44.000.750.00
<u> </u>	Southworth Electrical Inc		 \$53,053.45	\$44,698,750.00
	Attn President or General	Schedule A/B, Part 9		
	Mgr PO Box 20			
	Nest Wardsboro, VT 0536	60		
(	Creditor's mailing address	Describe the lien		
		Memorandum of Lien Is the creditor an insider or related party?		
		■ No		
C	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
[	Date debt was incurred	■ No		
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
L	ast 4 digits of account number			
	Do multiple creditors have an	As of the petition filing date, the claim is: Check all that apply		
_	nterest in the same property? ■ No	☐ Contingent		
	Yes. Specify each creditor,	☐ Unliquidated		
	ncluding this creditor and its relative priority.	ve ■ Disputed		
2.4	Sprung Structures	Describe debtor's property that is subject to a lien	\$61,446.00	\$755,004.00
	Creditor's Name	Schedule A/B, Part 4	 	
	Attn: President or Genera			
	Ngr 5000 Tilghman Street Ste			
	155			
_	Allentown, PA 18104 Creditor's mailing address	Describe the lien		
	<b>3</b>	Alleged Lien on Equipment		
		Is the creditor an insider or related party?		
_	Creditor's email address, if known	■ No □ Yes		
·	orealist of their dedress, if known	Is anyone else liable on this claim?		
	Date debt was incurred	No		
L	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	Oo multiple creditors have an nterest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	No	☐ Contingent		
[	☐ Yes. Specify each creditor,	☐ Unliquidated		
i	ncluding this creditor and its relative priority.	re ■ Disputed		

Deb	tor Hermitage Inn Real Esta	bit Ex <b>Main De Derbeons</b> Exhibit No. <b>Page</b> te Holding Company, LLC Case number	38Pafg2e31 er (if know) <u>19-20903</u>	21 of 32 6/09/19 11:39AN
2.4 9	Squire Capital	Describe debtor's property that is subject to a lien	\$55,000.00	\$755,004.00
	c/o Dan Proscia 5 Yarmouth Drive	Schedule A/B, Part 4		
	Chatham, NJ 07928  Creditor's mailing address	Describe the lien  Equipment lien  Is the creditor an insider or related party?  No		
	Creditor's email address, if known	Yes Is anyone else liable on this claim?		
	Date debt was incurred  Last 4 digits of account number	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ■ Disputed		
2.5 0	Stephen Kunkle Creditor's Name dba Stephen Kunkle	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$12,970.00	\$44,698,750.00
	Carpentry 98 Forrett Drive Vernon, VT 05354			
	Creditor's mailing address	Describe the lien Writ of Attachment and Order of Approval Is the creditor an insider or related party?		
	Creditor's email address, if known	■ No □ Yes Is anyone else liable on this claim?		
	Date debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	■ No □ Yes. Specify each creditor, including this creditor and its relative priority.	☐ Contingent ☐ Unliquidated ☐ Disputed		
2.5 1	SVT Masonry Incorporated	Describe debtor's property that is subject to a lien	\$89,450.00	\$44,698,750.00
	Creditor's Name Attn: President or General Mgr	Schedule A/B, Part 9	_	_
	1185 Glasenbury Road Shaftsbury, VT 05262 Creditor's mailing address	Describe the lien		
		Judgment Is the creditor an insider or related party? ■ No		
	Creditor's email address, if known	☐ Yes		

Is anyone else liable on this claim?

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Debtor		bit Ex <b>Main De Derberns</b> Exhibit No. <b>2</b> age te Holding Company, LLC Case number (i	9	22 of 32 6/09/19 11:39/
Da	ate debt was incurred	■ No		
La	ast 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
in ■ □ in	o multiple creditors have an terest in the same property?  No Yes. Specify each creditor, cluding this creditor and its relative iority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
Cr	wan Electric, Inc. reditor's Name ttn President or General	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$55,922.28	\$44,698,750.00
M 18	ltin President of General lgr 8 Coldbrook Rd /ilmington, VT 05363			
	editor's mailing address	Describe the lien  Notice of Contractor's Lien  Is the creditor an insider or related party?  No		
Cr	reditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Da	ate debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
La	ast 4 digits of account number	,		
in ■	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated		
in	Yes. Specify each creditor, cluding this creditor and its relative iority.	■ Disputed		
Cr	ysco Albany, LLC editor's Name	Describe debtor's property that is subject to a lien Schedule A/B, Part 9	\$14,460.28	\$44,698,750.00
M	ttn: President or General Igr Ine Liebich Lane Ilifton Park, NY 12065			
	reditor's mailing address	Describe the lien  Judgment Order  Is the creditor an insider or related party?		
	reditor's email address, if known	■ No □ Yes		
Ci	euitoi s emaii audress, ii kilowii	Is anyone else liable on this claim?		
Da	ate debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
La	ast 4 digits of account number	,		
in	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	No Yes. Specify each creditor,	☐ Contingent ☐ Unliquidated		
in	d Yes. Specify each creditor, cluding this creditor and its relative intrity	☐ Disputed		

	Cas <del>asan 1990 102</del> 1140 <b>10</b> Desc <b>Des</b> toil	00025 Fi <b>1666-06/1690/0096/00920</b> 96419641 <b>96/1690</b> 6419 bit Ex <b>Main Doctentons</b> Exhibit No. 12age			<b>146/341)704</b> 776 23 of 32 <sup>6/09/19 11:39AN</sup>
Deb		e Holding Company, LLC Case number		19-20903	
	Name				
2.5	Terex Financial Services,	Describe debterle premark, that is subject to a lieu		\$1.00	\$755,004.00
4	Inc. Creditor's Name	Describe debtor's property that is subject to a lien Schedule A/B, Part 4		Ψ1.00	Ψ100,004.00
	Attn: President or General	Schedule A/D, Part 4			
	Mgr				
	200 Nyala Farm Road				
	Westport, CT 06880	Describe the lieu			
	Creditor's mailing address	Describe the lien			
		UCC Financing Statement Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	☐ Yes			
	Creditor's email address, il known	Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number	2 163. Till dat dericatio 11. deadshord (emetal 1 emi 2001)			
	Do multiple creditors have an	As of the petition filing date, the claim is: Check all that apply			
	interest in the same property?  ■ No	☐ Contingent			
		☐ Unliquidated			
	☐ Yes. Specify each creditor, including this creditor and its relative	☐ Disputed			
	priority.	<b>L</b> Disputed			
	1				
2.5 5	TFT Holdings, LLC	Describe debtor's property that is subject to a lien	\$1	,458,249.00	\$44,698,750.00
	Creditor's Name	Schedule A/B, Part 9		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
	Attn: Gary Greenstein	ochedule A/D, i ait 3			
	8 Upland Lane				
	Armonk, NY 10504				
	Creditor's mailing address	Describe the lien			
		Judgment			
		Is the creditor an insider or related party?			
		No			
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
		_ ·			
	Date debt was incurred	■ No			
	Last 4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	No	☐ Contingent			
	Yes. Specify each creditor,	Unliquidated			
	including this creditor and its relative priority.	Disputed			
	_				
2.5	Thomas Whit & Eliz		d	140 242 00	\$44 600 7E0 00
6	Armstrong	Describe debtor's property that is subject to a lien		5148,242.00	\$44,698,750.00
	Creditor's Name c/o Gravel & Shea PC	Schedule A/B, Part 9			
	76 St. Paul Street, 7th Floor				
	Burlington, VT 05401				
	Creditor's mailing address	Describe the lien			
		Writ of Attachment and Order of Approval			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	■ No			

Creditor's Name Technical Services LLC Attn President or General Mgr 751 Main Road Stamford, VT 05352  Creditor's mailing address  Describe the lien Notice of Mechanics Lien Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim?  Date debt was incurred  Do multiple creditors have an interest in the same property?  No Yes. Specify each creditor, including this creditor and its relative priority.  Schedule A/B, Part 9  Describe the lien Notice of Mechanics Lien Is the creditor an insider or related party?  No Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filling date, the claim is: Check all that apply Contingent Unliquidated Disputed	3,750.00
Technical Services LLC Attn President or General Mgr 751 Main Road Stamford, VT 05352  Creditor's mailing address  Describe the lien Notice of Mechanics Lien Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim?  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is: Check all that apply Contingent Uniliquidated Disputed	
Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property?  No  Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is: Check all that apply  Contingent  Unliquidated  Disputed	
Do multiple creditors have an interest in the same property?  ■ No □ Yes. Specify each creditor, including this creditor and its relative priority.  As of the petition filing date, the claim is: Check all that apply □ Contingent □ Unliquidated □ Disputed	
2.5 Trinity Engineering & Describe debtor's property that is subject to a lien \$9.743.65 \$44.69	
Creditor's Name Schedule A/B, Part 9 Technical Services LLC Attn President or General	3,750.00
Mgr 751 Main Road Stamford, VT 05352 Creditor's mailing address  Describe the lien Notice of Mechanics Lien Is the creditor an insider or related party?	
Creditor's email address, if known  Creditor's email address, if known  □ Yes Is anyone else liable on this claim?	
Date debt was incurred  No  □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
Last 4 digits of account number  Do multiple creditors have an  As of the petition filing date, the claim is:	
interest in the same property?  □ No □ Yes. Specify each creditor, including this creditor and its relative  □ Disputed	

	C <b>a(Sassing) 1990 1910 23</b> 11 14 D <b>a</b> Desc <b>Dre</b> stri	Doo25 Fi <b>1786-96/1691/406/07921824</b> r <b>9</b> ch <b>96/1696</b> 119 bit Ex <b>Main DooDerbe</b> ons Exhibit No. 12age		<b>\$.009/2139/198</b> 0 Panfo:(231	<b>1457380704</b> 7776 25 of 32 6/09/19 11:39AM
Dobi				U	23 01 32
Debt	Name Name	te Holding Company, LLC Case number	(If know)	19-20903	
	Name				
2.5	Triple T Trucking	Describe debterle property that is subject to a lieu		\$34,634.31	\$44,698,750.00
9	Creditor's Name	Describe debtor's property that is subject to a lien		Ψ04,004.01	Ψττ,030,130.00
	Attn: President or General	Schedule A/B, Part 9			
	Mgr				
	437 Vernon Street				
	Brattleboro, VT 05301				
	Creditor's mailing address	Describe the lien			
	ordanor o maining address	Mechanic's Lien			
		Is the creditor an insider or related party?			
		■ No			
	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	■ No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	■ No	Contingent			
	Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative	Disputed			
	priority.				
0.0					
2.6	TRUE WORLD FOODS	Describe debtor's property that is subject to a lien		\$10,790.58	\$44,698,750.00
<u> </u>	Creditor's Name			<del></del>	Ψ 1 1,000,1 00100
	Attn: President or General	Schedule A/B, Part 9			
	Mgr				
	22 Food Mart Road				
	Boston, MA 02118				
	Creditor's mailing address	Describe the lien			
	Orealtor's mailing address	Order			
		Is the creditor an insider or related party?			
		• •			
		No			
	Creditor's email address, if known	Yes			
		Is anyone else liable on this claim?			
	Date debt was incurred	No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	Last 4 digits of account number				
	Do multiple creditors have an	As of the petition filing date, the claim is:			
	interest in the same property?	Check all that apply			
	No	Contingent			
	☐ Yes. Specify each creditor,	☐ Unliquidated			
	including this creditor and its relative	Disputed			
	priority.				
0.0					
2.6	Tyler and Rose Dickson	Describe debtarle property that is subject to a lieu	\$	1,005,000.00	\$44,698,750.00
1	Creditor's Name	Describe debtor's property that is subject to a lien	Ψ	1,000,000.00	Ψ++,030,130.00
	Creditor's Name	Schedule A/B, Part 9			
	9 Hunter Lane				
	Rye, NY 10580				
	Creditor's mailing address	Describe the lien			
	J	Writ of Attachment			
		Is the creditor an insider or related party?			
		■ No			
	One discular consists of the Constitution of t				
	Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
		is anyone eise nable on uns claim?			

	Cases 1919999021144 Di Desc Dest	Doo25 Fi <b>1666-2461/6481/80/8/2022</b> 193241932ch <b>6</b> 461/92/109 ibit Ex <b>Milain</b> DocDerbeon's Exhibit No. 12 age	0 12: <b>206:0079</b> /21 43Panfo(23	•	<b>946732007</b> 94776 26 of 32 <sup>6/09/19</sup> 11:39AI
Debtor		ate Holding Company, LLC Case number	r (if know) 19-2	20903	
	Name				
Da	ate debt was incurred	■ No			
1.	ant 4 digita of account number	☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Lè	ast 4 digits of account number				
	o multiple creditors have an	As of the petition filing date, the claim is:			
	terest in the same property? ■	Check all that apply ☐ Contingent			
	No	☐ Unliquidated			
	Yes. Specify each creditor, cluding this creditor and its relative	☐ Disputed			
pr	riority.				
	Janaachi Dhumbinan 0	-			
	areschi Plumbing & leating	Describe debtor's property that is subject to a lien	\$15,22	20.00	\$44,698,750.00
_	reditor's Name	Schedule A/B, Part 9			
Α	ttn President or General	,			
	lgr				
	151 Massachusetts				
	lorth Adams, MA 01247 reditor's mailing address	Describe the lien			
	<b>3</b>	Notice of Lien			
		Is the creditor an insider or related party?			
		■ No			
Cr	reditor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
D	ate debt was incurred	No			
		☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
La	ast 4 digits of account number				
D	o multiple creditors have an	As of the petition filing date, the claim is:			
in	terest in the same property?	Check all that apply			
	No	Contingent			
	Yes. Specify each creditor, cluding this creditor and its relative	☐ Unliquidated ☐ Disputed			
	riority.	□ Disputeu			
		-			
2.6 3 <b>V</b>	ermont Department of Tax	Describe debtor's property that is subject to a lien	\$1,286,00	00.00	\$44,698,750.00
_	reditor's Name	Schedule A/B, Part 9			
	20 01-1- 011	001104410742, 1 411 0			
	33 State Street Iontpelier, VT 05633				
_	reditor's mailing address	Describe the lien			
0.	outer o maining address	Statutory Lien			
		Is the creditor an insider or related party?			
		■ No			
Cr	reditor's email address, if known	_ □ Yes			
		Is anyone else liable on this claim?			
Da	ate debt was incurred	No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
La	ast 4 digits of account number				
	o multiple creditors have an	As of the petition filing date, the claim is:			
_	terest in the same property?	Check all that apply ☐ Contingent			
	No	■ Unliquidated			
	Yes. Specify each creditor, cluding this creditor and its relative	■ Unliquidated □ Disputed			
	riority.	□ Disputed			
		-			
26					

W&W Building Supply

Describe debtor's property that is subject to a lien

\$121,999.00 \$44,698,750.00

\_\_\_\_

Casasas 1199999021144 Damo 25 FILENS-CAEN (FRI KOUR) (007) F21057-21 (PEC) F2107-21 (PE) F2107-21 (PEC) F2107-21 (PE) F21 DEExtribit Extribit Do Overberns Exhibit No. 12 age 44Pafa@31 Desc 27 of 32 Debtor Hermitage Inn Real Estate Holding Company, LLC Case number (if know) 19-20903 Creditor's Name Schedule A/B, Part 9 Attn: President or General Mgr 434 Rte 100 Wilmington, VT 05363 Creditor's mailing address Describe the lien **Statutory Lien** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative Disputed priority. 2.6 \$1,585,604.00 \$44,698,750.00 Walker Kimball Describe debtor's property that is subject to a lien 5 Creditor's Name Schedule A/B, Part 9 200 Mending Walls Road Manchester Center, VT 05255 Creditor's mailing address Describe the lien Mortgage Is the creditor an insider or related party? ■ No Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number Do multiple creditors have an As of the petition filing date, the claim is: Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, ☐ Disputed including this creditor and its relative priority. Western Equipment \$2,788.60 \$755,004.00 6 Finance, Inc Describe debtor's property that is subject to a lien Creditor's Name Schedule A/B, Part 4 Attn: President or General **503 HIGHWAY 2 WEST** Devils Lake, ND 58301 Describe the lien Creditor's mailing address **UCC Financing Statement** Is the creditor an insider or related party? ☐ Yes Creditor's email address if known

Official Form 206D

Date debt was incurred

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Is anyone else liable on this claim?

	Desc D <b>E∞sto</b> il	oit Ex <b>Mibin Doo Derbeons</b> Exhibit No. 12aç	je 45	Panfg&31	28 of 32 6/09/19 11:39AI
ebtor		e Holding Company, LLC Case no	umber (if know)	19-20903	
	Name				
La	ast 4 digits of account number				
	o multiple creditors have an	As of the petition filing date, the claim is:			
_	terest in the same property?	Check all that apply  Contingent			
	No	☐ Unliquidated			
in	Yes. Specify each creditor, cluding this creditor and its relative iority.	☐ Disputed			
	/indham Architectural letals	Describe debtor's property that is subject to a lien		\$16,209.16	\$27,000,000.00
_	editor's Name	Schedule A/B, Part 9			
	ttn President or General	•			
	lgr 6 Brook Street				
-	о Бгоок Street /hitingham, VT 05361				
	reditor's mailing address	Describe the lien			
		Lien			
		Is the creditor an insider or related party?			
		No No			
Cr	reditor's email address, if known	☐ Yes Is anyone else liable on this claim?			
D	ate debt was incurred	No			
		☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
La	ast 4 digits of account number				
	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply			
	No	Contingent			
	Yes. Specify each creditor,	Unliquidated			
	cluding this creditor and its relative iority.	■ Disputed			
Tot	al of the dollar amounts from Part 1	, Column A, including the amounts from the Additional Pag		46,537,965.	
. 100		, column A, moldaning the amounts from the Additional Lag	c, ii dily.	68	
art 2:	List Others to Be Notified for	a Debt Already Listed in Part 1			
	alphabetical order any others who m les of claims listed above, and attor	nust be notified for a debt already listed in Part 1. Examples neys for secured creditors.	of entities that	may be listed are	collection agencies,
	ners need to notified for the debts li lame and address		al pages are nee On which line in you enter the rel	Part 1 did	age. Last 4 digits of account number for this entity
F	Barnstormer Summit Lift, LL	.C			
			_ine _ <b>2.5</b> _		

10 Middle Street, 15th Floor Bridgeport, CT 06604

		nit Ex <b>Main De Denems</b> Exhibit No. <b>P</b> age		<b>#9/2131191869</b> #g <b>@</b> 31	<b>#61 2006 # 17</b> 43 29 of 32 <sup>6/09/19 11:41AN</sup>
Fill in this	s information to identify the c				
Debtor na	me Hermitage Club, LL0	<u> </u>			
United Sta	ates Bankruptcy Court for the:	DISTRICT OF CONNECTICUT			
Case num	nber (if known) 19-20904			_	Check if this is an amended filing
	Form 206D dule D: Creditors	Who Have Claims Secured by Pro	operty	I	12/15
Be as comp	plete and accurate as possible.				
1. Do any c	reditors have claims secured by	debtor's property?			
□ No	. Check this box and submit pa	ge 1 of this form to the court with debtor's other schedules. I	Debtor has no	othing else to	report on this form.
■ Ye	s. Fill in all of the information be	elow.			
Part 1:	List Creditors Who Have Se	cured Claims			
	Iphabetical order all creditors whe creditor separately for each clain	o have secured claims. If a creditor has more than one secured n.	Column A  Amount of	claim	Column B  Value of collateral
			Do not dedu	ict the value	that supports this claim
	kshire Bank	Describe debtor's property that is subject to a lien		Jnknown	\$0.00
Attı Mgı	tor's Name  1: President or General  r  9 E Columbus Ave Ste	Personal Property			
301					
	tor's mailing address	Describe the lien			
		UCC Financing Statement Is the creditor an insider or related party?			
		No			
Credi	tor's email address, if known	☐ Yes			
		Is anyone else liable on this claim?			
Date	debt was incurred	■ No			
Last	4 digits of account number	☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			
	nultiple creditors have an est in the same property?	As of the petition filing date, the claim is: Check all that apply			
■ N	lo	Contingent			
	es. Specify each creditor, ding this creditor and its relative ity.	☐ Unliquidated ☐ Disputed			
	I Financial Services,	Describe debtor's property that is subject to a lien		Jnknown	\$0.00
	n: President or General				
Mai One	l Stop-PS2DF-23 e Dell Way und Rock, TX 78682				
	tor's mailing address	Describe the lien UCC Financing Statement Is the creditor an insider or related party?			
Credi	tor's email address, if known	■ No □ Yes Is anyone else liable on this claim?			
Date	debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)			

Debtor	Hermitage Club, LLC Name	Case number (if	know) 19-20904	
La	st 4 digits of account number			
int ■ □ inc	multiple creditors have an erest in the same property?  No  Yes. Specify each creditor, cluding this creditor and its relative ority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
2.3 LL Cre	EC Financial Services  C  Editor's Name  Eth President or General	Describe debtor's property that is subject to a lien	Unknown	\$0.00
Sa 07	gr 50 Pehle Ave Ste 704 addle Brook, NJ 7663-5806 editor's mailing address	Describe the lien UCC Financing Statements		
Cre	editor's email address, if known	Is the creditor an insider or related party?  No Yes Is anyone else liable on this claim?		
	ate debt was incurred	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
int ■ □ inc	o multiple creditors have an erest in the same property?  No  Yes. Specify each creditor, eluding this creditor and its relative ority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
Cre	einhart Foodservice, LLC editor's Name ttn: President or General	Describe debtor's property that is subject to a lien	Unknown	\$0.00
De	gr 250 N River Rd Ste 9000 es Plaines, IL 60018 editor's mailing address	Describe the lien UCC Financing Statement and Writ of Attachment		
Cre	editor's email address, if known	Is the creditor an insider or related party?  ■ No □ Yes Is anyone else liable on this claim?		
	te debt was incurred	■ No □ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do int	multiple creditors have an erest in the same property?  No  Yes. Specify each creditor, eluding this creditor and its relative ority.	As of the petition filing date, the claim is: Check all that apply Contingent Unliquidated Disputed		
2.5 <b>S</b> y	ysco Albany, LLC	Describe debtor's property that is subject to a lien	Unknown	\$0.00

Additional Page of Schedule D: Creditors Who Have Claims Secured by Property

DEschibit Exhibit DocDerletors Exhibit No.P2age 101Panofe231 Desc Debtor Hermitage Club, LLC Case number (if know) 19-20904 Creditor's Name Attn: President or General Mgr One Liebich Lane Clifton Park, NY 12065 Creditor's mailing address Describe the lien **UCC Financing Statement** Is the creditor an insider or related party? ■ No Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. 2.6 TCF Equipment Finance Describe debtor's property that is subject to a lien Unknown \$0.00 Creditor's Name **TCF National Bank** Attn: President or General Mgr 1111 W San Marnan Dr Ste **A2** Waterloo, IA 50701-8926 Creditor's mailing address Describe the lien **UCC Financing Statements** Is the creditor an insider or related party? ■ No ☐ Yes Creditor's email address, if known Is anyone else liable on this claim? Date debt was incurred  $\square$  Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ☐ Contingent ☐ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative ☐ Disputed priority. 2.7 Webbank Describe debtor's property that is subject to a lien Unknown \$0.00 Creditor's Name Attn: President or General Mgr 6440 S Wasatch Blvd, Ste Salt Lake City, UT 84121 Describe the lien Creditor's mailing address **UCC Financing Statement** Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim?

Ca**Carsian** 1299 910 322 114 D dbb bb bb

	Desc Deschil	0020.		9	<b>#6£18U04</b> 1243 32 of 32 <sup>6/09/19 11:41AF</sup>
Debtor	Hermitage Club, LLC		e number (if know)	19-20904	
	Name ate debt was incurred ast 4 digits of account number	■ No □ Yes. Fill out Schedule H: Codebtors (Official Form 20)	06H)		
in	o multiple creditors have an terest in the same property?	As of the petition filing date, the claim is: Check all that apply  Contingent			
ind	Yes. Specify each creditor, cluding this creditor and its relative lority.	☐ Unliquidated ☐ Disputed			
	_	Column A, including the amounts from the Additional	Page, if any.	\$0.00	
List in a	lphabetical order any others who m	a Debt Already Listed in Part 1 uust be notified for a debt already listed in Part 1. Exam	ples of entities that r	may be listed are	collection agencies,
ŭ	es of claims listed above, and attor	neys for secured creditors. sted in Part 1, do not fill out or submit this page. If addi	tional nages are nee	aded convithis n	ana
	lame and address	sted in react, do not the out of Submit this page. If addi	On which line in you enter the rela	Part 1 did	Last 4 digits of account number for